

## Analyst Consensus (pre 2Q24)

	2Q 24	# of estimates	High	Low	Median	FY 24	# of estimates	High	Low	Median	FY 25	# of estimates	High	Low	Median
[in EUR million / as indicated]															
<b>Group</b>															
Revenue*	606,6	10	625,6	590,0	604,0	2.461,9	11	2.539,4	2.405,7	2.451,1	2.501,9	11	2.573,9	2.439,7	2.490,0
Gross profit*	232,5	10	239,6	227,7	232,0	954,1	10	985,3	928,6	949,4	989,4	10	1.052,5	947,4	978,3
EBITDA*	126,4	10	128,8	123,0	126,5	508,0	11	514,0	500,2	508,8	528,2	11	533,3	524,5	527,9
Free cash flow	65,2	9	78,3	47,7	65,1	274,2	11	279,0	263,8	273,3	293,6	11	316,3	268,5	295,1
Dividend per share [EUR]	n/a	n/a	n/a	n/a	n/a	1,83	11	1,88	1,77	1,84	1,92	11	2,13	1,77	1,91
<b>Segments</b>															
<b>Mobile Communications</b>															
Revenue*	511,6	11	532,6	498,7	505,7	2.073,3	11	2.150,2	2.035,1	2.057,7	2.072,5	11	2.117,3	2.019,9	2.075,4
Mobile Service Revenue (Postpaid+NoFrills/prepaid)	430,5	11	433,7	425,8	430,3	1.737,8	11	1.817,0	1.717,9	1.730,7	1.756,2	11	1.836,0	1.725,7	1.755,0
Gross profit*	168,6	11	174,5	154,0	170,6	691,7	11	715,1	668,0	689,5	697,1	11	726,8	669,0	694,0
EBITDA*	103,4	11	105,4	101,8	103,0	419,6	11	429,0	410,2	420,4	422,3	11	430,8	415,0	423,0
Postpaid customer [in '000s]	7.459,6	11	7.467,6	7.452,6	7.458,0	7.509,6	11	7.520,0	7.482,6	7.515,1	7.574,4	11	7.617,6	7.500,0	7.589,9
Postpaid ARPU [EUR]	18,0	11	18,1	17,8	18,0	18,0	11	18,2	17,9	18,0	18,0	11	18,4	17,8	18,0
<b>TV and Media</b>															
Revenue	94,5	11	98,2	85,9	95,1	385,9	11	401,3	356,6	389,6	427,4	11	472,2	394,0	419,9
Gross profit	58,6	11	62,7	50,4	58,7	239,7	11	255,8	205,8	244,0	267,9	11	310,5	222,3	266,0
EBITDA	29,1	11	31,4	26,4	29,0	113,8	11	118,8	111,3	113,2	130,8	11	136,7	123,7	130,3
freenet TV subscribers (RGU) [in '000s]	542,7	11	560,0	531,7	541,7	509,9	11	554,1	480,0	503,8	462,3	11	565,2	384,0	451,7
waipu.tv subscribers [in '000s]	1.652,8	11	1.683,0	1.577,9	1.657,9	1.963,7	11	2.027,9	1.717,9	1.989,0	2.412,4	11	2.677,9	1.957,9	2.497,9

as of July 2024

\* Figures relate to continuing operations in accordance with IFRS 5.

### Disclaimer

This document has been issued by freenet AG for information purposes only and is not intended to constitute investment advice. It is based on estimates and forecasts of various analysts regarding the business developments.

For further information please contact freenet Investor Relations at: +49 (0)40 51306 778 or at: [ir@freenet.ag](mailto:ir@freenet.ag)